

HAMPTONS 5 Year History Report

TOWN & COUNTRY REAL ESTATE has compiled a 5 year study of the 11 specific markets comprising the Hamptons, Long Island.

We chose 5 years specifically due to the fact that **TOWN & COUNTRY** had identified the summer of 2005 as the "Top of the Market" for sales activity (August 2005) and we were the first to identify the first half of 2009 as "The Bottom" (March 2009). Thus looking to analyze the comparison from Bull to Bear!

This evaluation examines the Number of Home Sales, Total Home Sales Volume and Median Home Sales Price in all 11 markets monitored by TOWN & COUNTRY including 6 specific price ranges within each market.

In the Hamptons, while we experienced the most Number of Home Sales in 2005 (2,544), 2007 was the best year for high end home sales, as evidenced by the highest Median Home Sales Price of \$999,000 (2007). A closer look at the different price ranges monitored by TOWN & COUNTRY and you will see from \$2M up, the highest Number of Home Sales occurred in 2007! In fact 5 of our 11 markets posted their highest Median Home Sales Price in 2007!

7 of the 11 individual markets monitored by **TOWN & COUNTRY** had their best year in 2005 for the Number of **Home Sales** – or sales activity as we say – with 2007 second best.

Now some sobering statistics... **SAG HARBOR VILLAGE** and **SOUTHAMPTON AREA** (which includes North **Sea**) dropped the most in the Number of Home Sales – 67%. Furthermore 9 of the 11 markets saw declines of at least 50% in sales activity when comparing the Number of Home Sales in 2005 with the Number of Home Sales in 2009. The Total Home Sales Volume in the **SOUTHAMPTON AREA** (which includes North Sea) experienced the greatest decline - 69% - from \$273M in 2005 down to \$83.5M in 2009.

MONTAUK and BRIDGEHAMPTON (which includes Water Mill and Sagaponack) on the other hand posted their highest Median Home Sales Price in 2009, \$909,930 and \$2.675M respectively.

While these statistics may have a sobering effect – the good news is we are off the bottom! This leaves us future advancing markets.

To view more specifics on your particular locations and price ranges visit our website **1TownandCountry.com** and click on "Reports".

.Judi A. Desiderio, CEO jd@1TownandCountry.com 631-324-8080

Hamptons 5 Year History

Sag Harbor Area

Sales

Under 500K

12

Median Home

Sales Price

800,000

of Home

Sales

73

2009

2009

2008

2007

2006

2005

2007

2006

2005

Total Home

Sales Volume

92.607.509

192,117,947

408,627,576

585,102,242

489,364,493

456,360,215

606,067,521

565,158,742

693,968,525

69

72

129

124

137

537

567

732

(Includes Noyack and North Haven)

Sales

\$500K to

\$999K

35

Sales

\$1M to

1.99M

9

Sales

\$2M to

\$3.49M

13

Sales

\$3.5M to

4.99M

3

Sales

\$5M+

2009	13	92,607,509	800,000	12	35	9	13	3	
2008	76	116,089,055	828,000	11	32	11	17	1	4
2007	125	171,490,508	965,000	13	51	35	21	4	1
2006	109	127,923,515	816,000	9	66	18	12	3	1
2005	165	177,238,351	830,000	17	99	35	11	2	1
			Sec.	Jarbar \	/illogo				
			Sag	Harbor \	rillage				
					# Sales	# Sales	# Sales	# Sales	
	# of Home	Total Home	Median Home	# Sales	\$500K to	\$1M to	\$2M to	\$3.5M to	# Sales
	Sales	Sales Volume	Sales Price	Under 500K	\$999K	1.99M	\$3.49M	4.99M	\$5M+
2009	24	28,495,000	1,032,500	4	8	10	1	-	1
2008	49	69,871,150	1,105,000	3	18	19	7	1	1
2007	75	90,926,000	991,500	5	37	22	10	1	544
2006	59	80,214,155	1,125,000	4	24	20	10	-	1
2005	73	66,764,918	800,000	16	34	20	3	*0	
			Sh	elter Isla	and				
			31	CILCI ISI					
	S IS A WILL		22 20 10 10 10	Carlos Santon	# Sales	# Sales	# Sales	# Sales	19040-2
	# of Home	Total Home	Median Home	# Sales	\$500K to	\$1M to	\$2M to	\$3.5M to	# Sales
	Sales	Sales Volume	Sales Price	Under 500K	\$999K	1.99M	\$3.49M	4.99M	\$5M+
2009	46	50,346,184	867,600	7	24	10	4	-	1
2008	49	64,175,573	940,000	9	23	11	4	1	1
2007	86	134,155,999	973,500	7	43	17	9	7	3
2006	71	105,098,315	875,000	11	33	12	7	5	3
2005	110	107,605,400	757,500	18	64	17	9	2	_
			Sout	hamptor	n Area				
				cludes North					
	- L	this Horie	22. 60. 404	722 12 -	# Sales	# Sales	# Sales	# Sales	
	# of Home	Total Home	Median Home	# Sales	\$500K to	\$1M to	\$2M to	\$3.5M to	# Sales
	Sales	Sales Volume	Sales Price	Under 500K	\$999K	1.99M	\$3.49M	4.99M	\$5M+
2009	88	83,511,314	760,000	14	46	22	5	1	
2008	120	170,645,027	847,000	16	58	29	9	2	6
2007	197	241,657,663	900,000	19	97	51	22	7	1
2006	176	231,948,674	934,425	12	89	49	19	4	3
2005	270	272,907,624	782,500	35	155	56	20	4	-
			South	ampton	Village				
	T				# Sales	# Sales	# Sales	# Sales	
	# of Home	Total Home	Median Home	# Sales	# Sales \$500K to	\$1M to	\$2M to	# Sales \$3.5M to	# Sales
	# of Home	Sales Volume	Sales Price	Under 500K	\$999K	1.99M	\$3.49M	4.99M	# Sales \$5M+
2000	Sales	Sales Volume	Sales Price	Olider SUUK	\$999K	1.99101	φ3.49IVI	4.9910	\$5IVI+

1

3

6

4

162

179

279

Westhampton

(Includes Westhampton Beach, Hampton Bays, East Quogue, Quogue and Quiogue) # Sales # Sales # Sales

18

17

37

36

37

101

72

101

13

12

22

22

18

43

45

51

5

4

12

15

9

Sales

14

11

14

11

23

31

23

31

Sales

\$5M+

5

5

11

8

6

22

15

24

22

38

206

252

281

	# of Home	Total Home	Median Home	# Sales	\$500K to	\$1M to	\$2M to	\$3.5M to
	Sales	Sales Volume	Sales Price	Under 500K	\$999K	1.99M	\$3.49M	4.99M
2009	316	305,940,521	570,000	134	102	46	20	9
2008	341	334,110,239	575,000	147	108	48	22	11

1,800,000

2,275,000

2,000,000

1,900,000

1,700,000

680,000

618,000

586,750

Amagansett # Sales # of Home **Total Home** Median Home # Sales \$500K to Under 500K \$999K Sales Sales Volume Sales Price 46 104,930,500 1,962,500 2

Median Home

Sales Price

2.675.000

2,350,000

2,625,000

2.400.000

1,920,000

Median Home

Sales Price

700,000

842,500

917,000

870,000

778,500

Median Home

Sales Price

2,750,000

2,250,000

3,425,000

2,725,000

2,400,000

Median Home

Sales Price

909,930

875,000

885,000

840,000

867,500

Median Home

Sales Price

909,965

950,000

999,000

950,000

849,500

131,497,564

252,936,612

148,597,468

199,517,281

Total Home

Sales Volume

502,306,527

449,789,974

727,339,641

791,990,541

605,287,265

Total Home

Sales Volume

221,159,341

271,598,295

536,578,517

506,066,312

578,384,965

Total Home

Sales Volume

154,044,501

209,147,300

311,385,364

219,169,286

336,356,877

Total Home

Sales Volume

82,229,122

77,268,533

161,248,946

96,689,775

122,172,794

Total Home

Sales Volume

1,817,688,466

2,302,820,286

3,818,889,013

3,362,221,276

3,616,564,215

2009

2008

2007

2006

2005

2009

2008

2007

2006

2005

2009

2008

2007

2006

2005

2009

2008

2007

2006

2005

2009

2008

2007

2006

2005

2009

2008

2007

2006

2005

48

94

60

78

of Home

Sales

138

121

203

219

239

of Home

Sales

204

234

382

391

528

of Home

Sales

39

49

62

64

98

of Home

Sales

51

59

105

89

114

of Home

Sales

1,094

1,218

1,995

1,929

2,544

9 12 2,106,500 10 11 1 27 2,010,000 1 18 1,909,000 8 24 1,431,250 22 34

Sales

\$500K to

\$999K

11

18

31

35

44

Sales

\$500K to

\$999K

100

121

187

230

303

Sales

\$500K to

\$999K

8

8

11

16

Sales

\$500K to

\$999K

22

30

59

59

74

Sales

\$500K to

\$999K

387

441

761

829

1,130

Bridgehampton
(Includes Water Mill and Sagaponack)

Sales

Under 500K

5

4

8

3

7

Sales

Under 500K

41

28

27

24

72

East Hampton Village

Sales

Under 500K

1

1

-

2

Montauk

Sales

Under 500K

8

7

5

7

The Hamptons (All Markets Combined)

Sales

Under 500K

229

229

252

253

458

East Hampton Area

Sales

\$1M to

1.99M

Sales

\$1M to

1.99M

27

29

39

54

75

Sales

\$1M to

1.99M

45

61

102

94

114

Sales

\$1M to

1.99M

7

13

14

18

25

Sales

\$1M to

1.99M

10

15

26

18

23

Sales

\$1M to

1.99M

216

264

471

415

537

Sales

\$2M to

\$3.49M

14

13

27

16

11

Sales

\$2M to

\$3.49M

43

24

54

49

66

Sales

\$2M to

\$3.49M

13

16

53

31

32

Sales

\$2M to

\$3.49M

8

8

10

13

25

Sales

\$2M to

\$3,49M

5

5

7

4

6

Sales

\$2M to

\$3.49M

139

137

278

228

252

Sales

\$3.5M to

4.99M

8

5

9

6

Sales

\$3.5M to

4.99M

18

20

29

36

28

Sales

\$3.5M to

4.99M

5

7

6

Sales

\$3.5M to

4.99M

4

11

8

12

Sales

\$3.5M to

4.99M

1

3

3

3

Sales

\$3.5M to

4.99M

49

58

104

97

78

Sales

\$5M+

8

12

6

7

Sales

\$5M+

34

26

42

42

19

Sales

\$5M+

5

3

6

6

6

Sales

\$5M+

11

11

19

14

18

Sales

\$5M+

4

1

3

-

1

Sales

\$5M+

74

89

129

107

89