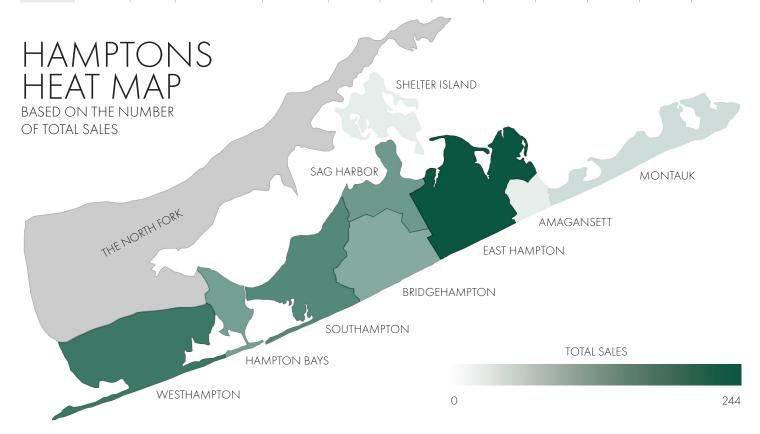


"First and foremost, we trust this finds you and your loved ones well. The world came to a grinding halt as of mid-March, but the fall out from that will not show up until the 2nd Quarter Home Sales Report, due to the nature of the time-frame from time of contract, to closing, and then recording. I do, though, hypothesize that some of the lack of statistical data here is due to the closings of government offices — in this case, lawyers and title companies were unable to record closing documents as of mid-March in Suffolk County. If the closings are not recorded, then the data doesn't show up on my report. Looking at All Hamptons Markets Combined and you can clearly see less closings (again which may be a result of county offices closed), yet the Total Home Sales Volume and Median Home Sales Price rose nearly 9% each. Furthermore, the sleeping giant was awoken — 13 homes \$10M and up traded in 2020 first quarter vs. only 4 same period last year. I will venture to say, the East End should, undoubtedly, experience heightened interest as we emerge from this life-altering event. Interest from people who wish to secure a safe haven for their families and the nostalgic experience of life and nature in full harmony. Please stay safe. Let's dive into the figures as they exist."

Judi Desiderio, CEO | JD@TCHamptons.com | 631.324.8080

ONS		# OF HOME SALES	TOTAL HOME SALES VOLUME	MEDIAN HOME SALES PRICE	# SALES UNDER \$500K	# SALES \$500K - \$999K	# SALES \$1M - \$1.99M	# SALES \$2M - \$3.49M	# SALES \$3.5M - \$4.99M	# SALES \$5M - \$9.99M	# SALES #10M - \$19.99M	# SALES \$20M+
APT CON	1Q 2020	244	632,257,397	1,250,000	26	79	60	37	16	13	10	3
IE HAN	CHANGE	-20%	+8.72%	+8.70%	- 19%	-32%	-28%	-5%	+60%	-35%	+100%	-
11H	1Q 2019	305	581,552,034	1,150,000	32	116	83	39	10	20	5	-

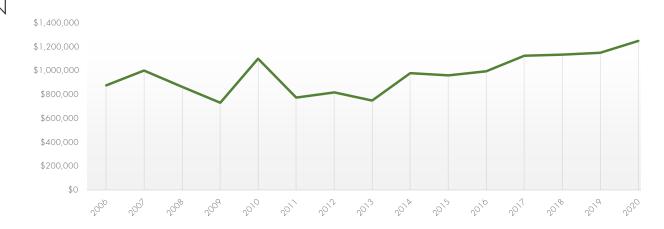


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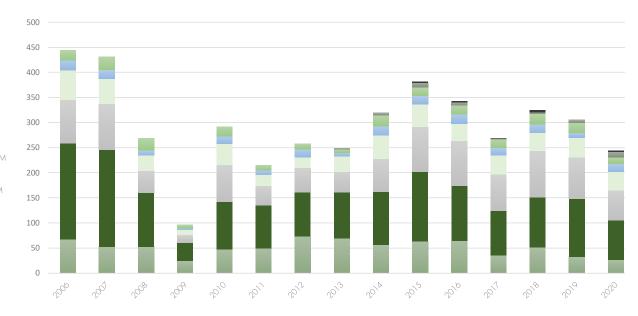


MEDIAN HOME **SALES PRICE**

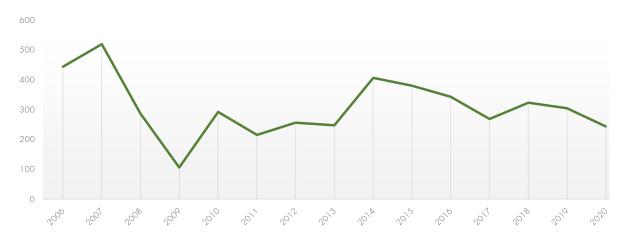


SALES TRENDS

- # Sales \$20M+
- # Sales #10M \$19.99M
- ■# Sales \$5M \$9.99M
- # Sales \$3.5M \$4.99M # Sales \$2M - \$3.49M
- ■# Sales \$1M \$1.99M
- # Sales \$501K \$999K
- # Sales Under \$500K



TOTAL # OF HOME SALES



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THE END

"Montauk saw significant drops in Number of Home Sales (-35%) and Total Home Sales Volume (-53%). Though we expect the sun to shine again on our point very soon. Amagansett joined the ranks of Median Home Sales Price over \$3M with a \$3.5M Median Home Sales Price for the first 3 months of $2020 - a\ 38\%$ increase from the same period in 2019''

Judi Desiderio, CEO | JD@TCHamptons.com | 631.324.8080

\checkmark		# OF HOME SALES	TOTAL HOME SALES VOLUME	MEDIAN HOME SALES PRICE	# SALES UNDER \$500K	# SALES \$500K - \$999K	# SALES \$1M - \$1.99M	# SALES \$2M - \$3.49M	# SALES \$3.5M - \$4.99M	# SALES \$5M - \$9.99M	# SALES #10M - \$19.99M	# SALES \$20M+
MONTAUK	1Q 2020	13	23,940,888	1,340,000	1	3	7	1	-	1	-	-
MOM	CHANGE	-35%	-52.87%	-6.03%	-	-50%	-30%	-	-100%	-50%	- 100%	-
	1Q 2019	20	50,794,499	1,426,000	-	6	10	-	1	2	1	-
				1	ı		ı	ı			ı	ı
ETT		# OF HOME SALES	TOTAL HOME SALES VOLUME	MEDIAN HOME SALES PRICE	# SALES UNDER \$500K	# SALES \$500K - \$999K	# SALES \$1M - \$1.99M	# SALES \$2M - \$3.49M	# SALES \$3.5M - \$4.99M	# SALES \$5M - \$9.99M	# SALES #10M - \$19.99M	# SALES \$20M+
ANSETT	1Q 2020	HOME	HOME SALES	HOME	UNDER	\$500K -	\$1M -	\$2M -	\$3.5M -	\$5M -	#10M -	
AMAGANSETT	1Q 2020 CHANGE	HOME SALES	HOME SALES VOLUME	HOME SALES PRICE	UNDER \$500K	\$500K - \$999K	\$1M - \$1.99M	\$2M -	\$3.5M - \$4.99M	\$5M - \$9.99M	#10M -	

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SOUTHAMPTON

WESTHAMPTON BEACH

MATTITUCK

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EAST HAMPTON

"East Hampton Village, the third in the jewel trilogy, has a Median Home Sales Price of \$3,662,509 —impressive, but still 11% off 2019's \$4,115,000 for the 1st quarter"

Judi Desiderio, CEO | JD@TCHamptons.com | 631.324.8080

EAST HAMPTON AREA INCLUDES WAINSCOTT		# OF HOME SALES	TOTAL HOME SALES VOLUME	MEDIAN HOME SALES PRICE	# SALES UNDER \$500K	# SALES \$500K - \$999K	# SALES \$1M - \$1.99M	# SALES \$2M - \$3.49M	# SALES \$3.5M - \$4.99M	# SALES \$5M - \$9.99M	# SALES #10M - \$19.99M	# SALES \$20M+
NPTON WAINSO	1Q 2020	53	67,085,052	910,000	5	24	18	4	1	1	-	-
T HAMPTON A	CHANGE	- 15%	-20.98%	-30.82%	+67%	+4%	-38%	-33%	-	-	-	-
EAST	1Q 2019	62	84,900,475	1,315,443	3	23	29	6	-	1	-	-
Z		# OF HOME	TOTAL HOME SALES	MEDIAN HOME	# SALES UNDER	# SALES \$500K -	# SALES \$1M -	# SALES \$2M -	# SALES \$3.5M -	# SALES \$5M -	# SALES #10M -	# SALES \$20M+
0		SALES	VOLUME	SALES PRICE	\$500K	\$999K	\$1.99M	\$3.49M	\$4.99M	\$9.99M	\$19.99M	ΨΣΟΙΤΙ
AMPTO AGE	1Q 2020	SALES 8	VOLUME 37,650,018	3,662,509	\$500K -	\$999K -	\$1.99M -	\$3.49M 4	\$4.99M	\$9.99M 2	\$19.99M	-
EAST HAMPTON VILLAGE	1Q 2020 CHANGE					- 100%			\$4.99M		\$19.99M 1 -67%	-

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MONTAUK MATTITUCK GREENPORT

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SOUTHAMPTON

"Southampton Village, on the other end of the spectrum, broke the sound barrier with a Median Home Sales Price of \$7M — a record for the Hamptons, and a 158% increase from 2019. Furthermore, the Number of Home Sales rose 38%, and Total Home Sales Volume rocketed 523% year over year, to a whopping \$143.2M — the highest of any South Fork hamlet in this report. Shifting our focus through the 8 different price categories and you see exponential increases in home sales \$10M and up. In fact, neatly 40% of all closings over \$10M occurred in Southampton Village including all 3 over \$20M."

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A ARE SEA		HOME SALES	HOME SALES VOLUME	HOME SALES PRICE	UNDER \$500K	\$500K - \$999K	\$1M - \$1.99M	\$2M - \$3.49M	\$3.5M - \$4.99M	\$5M - \$9.99M	#10M - \$19.99M	# SALES \$20M+
APTON A S NORTH SEA	1Q 2020	26	36,331,300	856,250	2	13	4	6	1	-	-	-
SOUTHAMPTON INCLUDES NORTH S	CHANGE	-21%	+0.95%	+0.74%	-50%	-28%	-43%	+50%	-	-	-	-
SOU	1Q 2019	33	35,988,682	850,000	4	18	7	4	-	-	-	-
					ı	I	I	I	I	I	I	I
N O		# OF HOME SALES	TOTAL HOME SALES VOLUME	MEDIAN HOME SALES PRICE	# SALES UNDER \$500K	# SALES \$500K - \$999K	# SALES \$1M - \$1.99M	# SALES \$2M - \$3.49M	# SALES \$3.5M - \$4.99M	# SALES \$5M - \$9.99M	# SALES #10M - \$19.99M	# SALES \$20M+
AMPI LAGE	1Q 2020	11	143,211,960	7,000,000	1	-	1	3	-	1	2	3
SOUTHAMPTON VILLAGE	CHANGE	+38%	+523.26%	+158.30%	-50%	-100%	-	-	-	-50%	-	-
SC	1Q 2019	8	22,978,000	2,710,000	2	1		3		2		

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EAST HAMPTON

BRIDGEHAMPTON

SOUTHAMPTON

WESTHAMPTON BEACH

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MONTAUK

TOTAL MEDIAN # SALES #

GREENPORT

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BRIDGE & SHELTER ISLAND

"Bridgehampton (which includes Water Mill and Sagaponack), one of our crown jewels, logged 5 of the 10 home sales \$10M-\$19.99M and a Median Home Sales Price of \$3.545M. Shelter Island had 36% fewer home sales yet the Total Home Sales Volume shot up 33% due to the \$10,178,500 sale of 44 Gardiners Bay Drive."

Judi Desiderio, CEO | JD@TCHamptons.com | 631.324.8080

Z OL		# OF HOME SALES	TOTAL HOME SALES VOLUME	MEDIAN HOME SALES PRICE	# SALES UNDER \$500K	# SALES \$500K - \$999K	# SALES \$1M - \$1.99M	# SALES \$2M - \$3.49M	# SALES \$3.5M - \$4.99M	# SALES \$5M - \$9.99M	# SALES #10M - \$19.99M	# SALES \$20M+
HAME WATER N PONACK	1Q 2020	23	128,785,690	3,545,000	-	1	5	5	3	4	5	-
BRIDGEHAMPTON INCLUDES WATER MILL & SAGAPONACK	CHANGE	-23%	+8.84%	+18.43%	-	-75%	-29%	- 17%	-40%	-43%	+400%	-
BRI =	1Q 2019	30	118,327,850	2,993,300	-	4	7	6	5	7	1	-
ISLAND		# OF HOME SALES	TOTAL HOME SALES VOLUME	MEDIAN HOME SALES PRICE	# SALES UNDER \$500K	# SALES \$500K - \$999K	# SALES \$1M - \$1.99M	# SALES \$2M - \$3.49M	# SALES \$3.5M - \$4.99M	# SALES \$5M - \$9.99M	# SALES #10M - \$19.99M	# SALES \$20M+
	1Q 2020	7	16,932,500	819,000	-	4	1	1	-	-	1	-
SHELTER	CHANGE	-36%	+33.15%	-8.90%	-100%	-20%	-67%	-	-100%	-	-	-
量	CHANGE	-50%										

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EAST HAMPTON BRID





AG HARBOR

"Eleven of the 12 markets monitored by Town & Country saw declines in the Number of Home Sales with the most statistical drop of -46% in Sag Harbor Village. Keeping in mind, the number of trades dropped from 13 to 7, year over year, thus the amount of closings are limited, which therefore yielded a deeper statistical change."

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SAG HARBOR AREA INCLUDES NOYACK & NORTH HAVEN		# OF HOME SALES	TOTAL HOME SALES VOLUME	MEDIAN HOME SALES PRICE	# SALES UNDER \$500K	# SALES \$500K - \$999K	# SALES \$1M - \$1.99M	# SALES \$2M - \$3.49M	# SALES \$3.5M - \$4.99M	# SALES \$5M - \$9.99M	# SALES #10M - \$19.99M	# SALES \$20M+
HARBOR NOYACK & NO	1Q 2020	21	48,846,992	1,250,000	-	7	9	2	-	2	1	-
HAR DES NOYA	CHANGE	-9%	+14.38%	+6.38%	-100%	-22%	+13%	-33%	-	-	-	-
SAG	1Q 2019	23	42,707,237	1,175,000	1	9	8	3	-	2	-	-
O R		# OF HOME SALES	TOTAL HOME SALES VOLUME	MEDIAN HOME SALES PRICE	# SALES UNDER \$500K	# SALES \$500K - \$999K	# SALES \$1M - \$1.99M	# SALES \$2M - \$3.49M	# SALES \$3.5M - \$4.99M	# SALES \$5M - \$9.99M	# SALES #10M - \$19.99M	# SALES \$20M+
HARBOR LAGE	1Q 2020	HOME	HOME SALES	HOME	UNDER	\$500K -	\$1M -	\$2M -	\$3.5M -	\$5M -	#10M -	
SAG HARBOR VILLAGE	1Q 2020 CHANGE	HOME SALES	HOME SALES VOLUME	HOME SALES PRICE	UNDER \$500K	\$500K - \$999K	\$1M - \$1.99M	\$2M - \$3.49M	\$3.5M -	\$5M -	#10M -	

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EAST HAMPTON BRIDGEHAMPTON SOUTHAMPTON

MONTAUK MATTITUCK

GREENPORT





WEST OF THE CANAL

"In Westhampton, which includes which includes Remsenburg, Westhampton Beach, East Quogue, Quogue and Quiogue, the Median Home Sales Price rose 35% to \$1,206,780 thanks to a 400% increase in home sales \$3.5M-\$4.99M. Actually, there seems to be less available under a million dollars in that area. Hampton Bays, our gateway community, is experiencing more home sales at higher prices, even with Number of Home Sales dropping -10%."

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WESTHAMPTON INCLUDES REMSENBURG, WESTHAMPTON BEACH, EAST QUOGUE, QUOGUE, QUIOGUE		HOME SALES	HOME SALES VOLUME	HOME SALES PRICE	UNDER \$500K	\$500K - \$999K	\$1M - \$1.99M	\$2M - \$3.49M	\$3.5M - \$4.99M	\$5M - \$9.99M	#10M - \$19.99M	# SALES \$20M+
AMP REMSEN ON BEAC OGUE, O	1Q 2020	40	64,709,041	1,206,780	5	13	10	7	5	-	-	-
ESTH CLUDES THAMPT GUE, QU	CHANGE	-29%	-18.62%	+34.65%	- 17%	-55%	-9%	+17%	+400%	-100%	-	-
≥ ZSSO	1Q 2019	56	79,515,473	896,230	6	29	11	6	1	3	-	-
		# 05	TOTAL	MEDIANI	# CVIEC	# 6 4 1 5 6	# 6 4 1 5 6	# 6 4 1 5 6	# CALEC	# 6 4 1 5 6	# CALEC	
AYS		# OF HOME SALES	TOTAL HOME SALES VOLUME	MEDIAN HOME SALES PRICE	# SALES UNDER \$500K	# SALES \$500K - \$999K	# SALES \$1M - \$1.99M	# SALES \$2M - \$3.49M	# SALES \$3.5M - \$4.99M	# SALES \$5M - \$9.99M	# SALES #10M - \$19.99M	# SALES \$20M+
ON BAYS	1Q 2020	HOME	HOME SALES	HOME	UNDER	\$500K -	\$1M -	\$2M -	\$3.5M -	\$5M -	#10M -	
hampton bays	1Q 2020 CHANGE	HOME SALES	HOME SALES VOLUME	HOME SALES PRICE	UNDER \$500K	\$500K - \$999K	\$1M -	\$2M -	\$3.5M -	\$5M -	#10M -	

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MEDIAN # SALES # SALES # SALES # SALES # SALES # SALES # SALES

GREENPORT

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