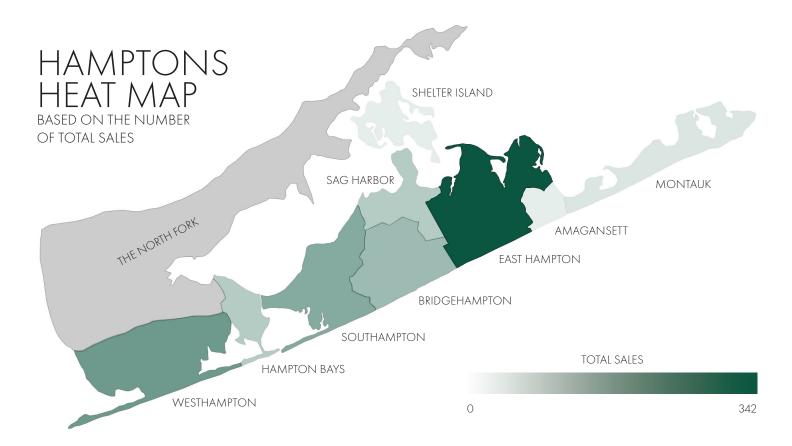


"Keeping in mind all real estate reports are, what I call, a look in the rearview mirror, in so far as the statistics are based on contracts signed 60-90 days prior to recording. That said, this report, does not reflect the affect the pandemic initially had on our home sales as March 2020 was the start of the shutdown. Looking at All Hamptons Markets Combined and several statistics jump off the page. While the Median Home Sales Price rose to \$1,412,500, the price range of \$2M-\$3.49M more than doubled with 76 transfers. The other colossal movement was in the \$10M-\$19.99M price range which tanked 90% (from 10 down to 1). But fret not, the rest of this year will make up for that!"

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| APTONS COMBINED | | # OF HOME SALES | TOTAL HOME SALES VOLUME | MEDIAN HOME SALES PRICE | # SALES UNDER \$500K | # SALES \$500K - \$999K | # SALES \$1M - \$1.99M | # SALES \$2M - \$3.49M | # SALES \$3.5M - \$4.99M | # SALES \$5M - \$9.99M | # SALES #10M - \$19.99M | # SALES \$20M+ |
|--------------------|---------|-----------------------|-------------------------------|-------------------------------|----------------------------|-------------------------------|------------------------------|------------------------------|--------------------------------|------------------------------|-------------------------------|-------------------|
| | 1Q 2021 | 342 | 793,551,755 | 1,412,500 | 13 | 105 | 100 | 76 | 23 | 21 | 1 | 3 |
| IE HAN | CHANGE | +40% | +25.51% | +13.00% | -50% | +33% | +67% | +105% | +44% | +62% | -90% | - |
| H | 1Q 2020 | 244 | 632,257,397 | 1,250,000 | 26 | 79 | 60 | 37 | 16 | 13 | 10 | 3 |

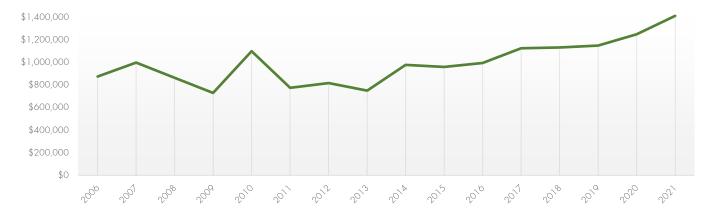


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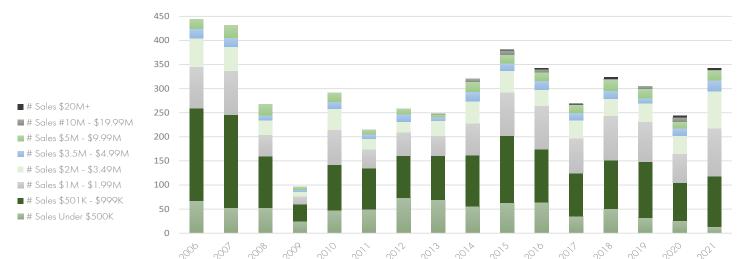




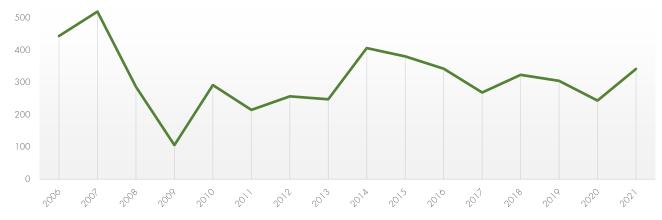
MEDIAN HOME SALES PRICE



SALES TRENDS



TOTAL # OF HOME SALES



MONTAUK

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"In Montauk, both the Total Home Sales Volume and Median Home Sales Price rose greater than 55% with only an 8% increase in the Number of Home Sales. Glancing over at the 8 different price ranges monitored by Town & Country and you note a 500% increase in the Number of Home Sales in the \$2M-\$3.49M price range. That certainly moves the needle. Amagansett real-ized a 42% drop in Median Home Sales Price, obviously due to less home sales at the higher end. When we consider the 8 different price ranges monitored by Town & Country you see a 67% drop in home sales in the \$3.5M-\$4.99M range."

Judi Desiderio, CEO | JD@TCHamptons.com | 631.324.8080

| \checkmark | | # OF HOME SALES | TOTAL HOME SALES VOLUME | MEDIAN HOME SALES PRICE | # SALES UNDER \$500K | # SALES \$500K - \$999K | # SALES \$1M - \$1.99M | # SALES \$2M - \$3.49M | # SALES \$3.5M - \$4.99M | # SALES \$5M - \$9.99M | # SALES #10M - \$19.99M | # SALES \$20M+ |
|--------------|-------------------|-----------------------|-------------------------------|-------------------------------|----------------------------|-------------------------------|------------------------------|------------------------------|--------------------------------|------------------------------|-------------------------------|-------------------|
| MONTAUK | 1Q 2021 | 14 | 37,249,500 | 2,111,250 | - | 2 | 4 | 6 | 1 | 1 | - | - |
| MOM | CHANGE | +8% | +55.59% | +57.56% | - 100% | -33% | -43% | +500% | - | - | - | - |
| | 1Q 2020 | 13 | 23,940,888 | 1,340,000 | 1 | 3 | 7 | 1 | - | 1 | - | - |
| | | # OF | TOTAL | MEDIAN | # SALES | # SALES | # SALES | # SALES | # SALES | # SALES | # SALES | |
| II. | | HOME SALES | HOME SALES VOLUME | HOME SALES PRICE | UNDER \$500K | \$500K - \$999K | \$1M - \$1.99M | \$2M - \$3.49M | \$3.5M - \$4.99M | \$5M - \$9.99M | #10M - \$19.99M | # SALES \$20M+ |
| ANSETT | 1Q 2021 | HOME | HOME SALES | HOME | | | | | | | | |
| AMAGANSETT | 1Q 2021 CHANGE | HOME SALES | HOME SALES VOLUME | HOME SALES PRICE | \$500K | | \$1.99M | \$3.49M | | \$9.99M | | |

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EAST HAMPTON

SOUTHAMPTON

MONTAUK

GREENPORT

TOWNANDCOUNTRYHAMPTONS.COM





EAST HAMPTON

"The East Hampton Area, which includes Wainscott, closed the greatest Number of Home Sales at 81 home sales in the first three months of 2021. More than a 53% increase from the prior year. Nine of the twelve markets within the Hamptons saw their Total Home Sales Volume swell. In fact, three markets logged in more than 100% year over year increase, with East Hampton Village taking home the crown at 173% greater Total Home Sales Volume. East Hampton Village also scored Top Producer with a Median Homes Sale price of \$3,850,000."

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| A AREA | | # OF HOME SALES | TOTAL HOME SALES VOLUME | MEDIAN HOME SALES PRICE | # SALES UNDER \$500K | # SALES \$500K - \$999K | # SALES \$1M - \$1.99M | # SALES \$2M - \$3.49M | # SALES \$3.5M - \$4.99M | # SALES \$5M - \$9.99M | # SALES #10M - \$19.99M | # SALES \$20M+ |
|-----------------------------------|---------|-----------------------|-------------------------------|-------------------------------|----------------------------|-------------------------------|------------------------------|------------------------------|--------------------------------|------------------------------|-------------------------------|-------------------|
| EAST HAMPTON A INCLUDES WAINSCOTT | 1Q 2021 | 81 | 137,931,000 | 1,300,000 | - | 27 | 31 | 19 | 2 | 2 | - | - |
| HAN CCLUDES | CHANGE | +53% | +105.61% | +42.86% | -100% | +13% | +72% | +375% | +100% | +100% | - | - |
| EAST | 1Q 2020 | 53 | 67,085,052 | 910,000 | 5 | 24 | 18 | 4 | 1 | 1 | - | - |
| Z Q | | # OF HOME SALES | TOTAL HOME SALES VOLUME | MEDIAN HOME SALES PRICE | # SALES UNDER \$500K | # SALES \$500K - \$999K | # SALES \$1M - \$1.99M | # SALES \$2M - \$3.49M | # SALES \$3.5M - \$4.99M | # SALES \$5M - \$9.99M | # SALES #10M - \$19.99M | # SALES \$20M+ |
| 드븼 | | | | | | | | | | | | |
| AM LAG | 1Q 2021 | 13 | 102,643,767 | 3,850,000 | - | 2 | 3 | 1 | 3 | 3 | - | 1 |
| EAST HAMPTON VILLAGE | CHANGE | +63% | 102,643,767 +172.63% | 3,850,000 +5.12% | - | - | - | -75% | +200% | +50% | -100% | - |

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SOUTHAMPTON

OF

TOTAL

"The Southampton Area, which includes North Sea, experienced a considerable uptick in higher priced homes. Notably, there were two sales \$5M-\$9.99M in 2021 where there were none the prior year. There was also a 200% increase in home sales in the \$1M-\$1.99M price range -- from 4 in 2020 up to 12 in 2021. This increase in higher end home sales is reflected in the increase in Median Home Sales Price (+75%) and Total Home Sales Volume (+72%). Southampton Village had declines of 59% in Total Home Sales Volume and 72% for Median Home Sales Price. Back in the first quarter 2020, Southampton Village broke a record with a Median Home Sales Price of \$7M, but even taking that off the table, the Village ordinarily scores a Median Home Sales Price in step with East Hampton Village and Bridgehampton, which includes Water Mill and Sagaponack, both of which were well over \$3M."

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MEDIAN # SALES # SALES

| A ARE | | HOME SALES | HOME SALES VOLUME | HOME SALES PRICE | UNDER \$500K | \$500K - \$999K | \$1M - \$1.99M | \$2M - \$3.49M | \$3.5M - \$4.99M | \$5M - \$9.99M | #10M - \$19.99M | # SALES \$20M+ |
|---------------------------------|---------|-----------------------|-------------------------------|-------------------------------|----------------------------|-------------------------------|------------------------------|------------------------------|--------------------------------|------------------------------|-------------------------------|-------------------|
| APTON A | 1Q 2021 | 32 | 62,586,658 | 1,498,125 | 1 | 9 | 12 | 6 | 2 | 2 | - | - |
| SOUTHAMPTON INCLUDES NORTH S | CHANGE | +23% | +72.27% | +74.96% | -50% | -31% | +200% | - | +100% | - | - | - |
| SOU | 1Q 2020 | 26 | 36,331,300 | 856,250 | 2 | 13 | 4 | 6 | 1 | - | - | - |
| | | # 05 | TOTAL | AAFDIANI | # CALEC | # 64156 | # 6 4 1 5 6 | # 5 41 5 5 | # 6 7 1 5 6 | # 64156 | # CALEC | · |
| Z O | | # OF HOME SALES | TOTAL HOME SALES VOLUME | MEDIAN HOME SALES PRICE | # SALES UNDER \$500K | # SALES \$500K - \$999K | # SALES \$1M - \$1.99M | # SALES \$2M - \$3.49M | # SALES \$3.5M - \$4.99M | # SALES \$5M - \$9.99M | # SALES #10M - \$19.99M | # SALES \$20M+ |
| SOUTHAMPTON VILLAGE | 1Q 2021 | 18 | 58,976,250 | 1,963,125 | 1 | 2 | 6 | 5 | 1 | 2 | - | 1 |
| OUTH | CHANGE | +64% | -58.82% | -71.96% | - | - | +500% | +67% | - | +100% | - 100% | -67% |
| SC | 1Q 2020 | 11 | 143,211,960 | 7,000,000 | 1 | | 1 | 3 | | , | 2 | 3 |

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EAST HAMPTON

BRIDGEHAMPTON

SOUTHAMPTON

WESTHAMPTON BEACH

MONTAUK MATTITUCK

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BRIDGEHAMPTON & SHELTER

"Bridgehampton, which includes Water Mill and Sagaponack, saw a whopping \$168,155,188 trade hands in home sales — impressive. Shelter Island closed 11 deals in the first guarter of 2021, 57% more than the same time period in 2020. But the Total Home Sales Volume dipped 13.4% and the Median Home Sales Price decreased 3%. There were no sales \$3.5M and up for the entire quarter on Shelter Island."

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| BRIDGEHAMPTON INCLUDES WATER MILL & SAGAPONACK | | # OF HOME SALES | TOTAL HOME SALES VOLUME | MEDIAN HOME SALES PRICE | # SALES UNDER \$500K | # SALES \$500K - \$999K | # SALES \$1M - \$1.99M | # SALES \$2M - \$3.49M | # SALES \$3.5M - \$4.99M | # SALES \$5M - \$9.99M | # SALES #10M - \$19.99M | # SALES \$20M+ |
|--|-------------------|-----------------------|-------------------------------|-------------------------------|----------------------------|-------------------------------|------------------------------|------------------------------|--------------------------------|------------------------------|-------------------------------|-------------------|
| HAME WATER N | 1Q 2021 | 37 | 168,155,188 | 3,500,000 | - | 1 | 4 | 13 | 10 | 7 | 1 | 1 |
| IDGEHAMPTO INCLUDES WATER MILL & SAGAPONACK | CHANGE | +61% | +30.57% | -1.27% | - | - | -20% | +160% | +233% | +75% | -80% | - |
| BR = | 1Q 2020 | 23 | 128,785,690 | 3,545,000 | - | 1 | 5 | 5 | 3 | 4 | 5 | - |
| | | | | | | | | | | | | |
| ΔN | | # OF HOME SALES | TOTAL HOME SALES VOLUME | MEDIAN HOME SALES PRICE | # SALES UNDER \$500K | # SALES \$500K - \$999K | # SALES \$1M - \$1.99M | # SALES \$2M - \$3.49M | # SALES \$3.5M - \$4.99M | # SALES \$5M - \$9.99M | # SALES #10M - \$19.99M | # SALES \$20M+ |
| RISLAND | 1Q 2021 | HOME | HOME SALES | HOME | UNDER | \$500K - | \$1M - | \$2M - | \$3.5M - | \$5M - | #10M - | |
| SHELTER ISLAND | 1Q 2021 CHANGE | HOME SALES | HOME SALES VOLUME | HOME SALES PRICE | UNDER \$500K | \$500K - \$999K | \$1M - | \$2M - \$3.49M | \$3.5M - | \$5M - | #10M - | |

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SAG HARBOR

"Nearly every market monitored by Town & Country saw an increase in the Number of Home Sales, except the Sag Harbor Area, which includes Noyack and North Haven, which was flat at 21. Sag Harbor Village, on the other hand, had the greatest statistical increase at 71% comparing Q1 2020 to Q1 2021."

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| SAG HARBOR AREA | | # OF HOME SALES | TOTAL HOME SALES VOLUME | MEDIAN HOME SALES PRICE | # SALES UNDER \$500K | # SALES \$500K - \$999K | # SALES \$1M - \$1.99M | # SALES \$2M - \$3.49M | # SALES \$3.5M - \$4.99M | # SALES \$5M - \$9.99M | # SALES #10M - \$19.99M | # SALES \$20M+ |
|-----------------------|-------------------|-----------------------|-------------------------------|-------------------------------|----------------------------|-------------------------------|------------------------------|------------------------------|--------------------------------|------------------------------|-------------------------------|-------------------|
| HARBOR NOYACK & NO | 1Q 2021 | 21 | 47,994,049 | 1,835,000 | - | 6 | 5 | 7 | 1 | 2 | - | - |
| HAF DES NOVA | CHANGE | - | -1 <i>.7</i> 5% | +46.80% | - | - 14% | -44% | +250% | - | - | - 100% | - |
| SAG | 1Q 2020 | 21 | 48,846,992 | 1,250,000 | - | 7 | 9 | 2 | - | 2 | 1 | - |
| | | | | | | | | | | | | |
| OR | | # OF HOME SALES | TOTAL HOME SALES VOLUME | MEDIAN HOME SALES PRICE | # SALES UNDER \$500K | # SALES \$500K - \$999K | # SALES \$1M - \$1.99M | # SALES \$2M - \$3.49M | # SALES \$3.5M - \$4.99M | # SALES \$5M - \$9.99M | # SALES #10M - \$19.99M | # SALES \$20M+ |
| HARBOR LAGE | 1Q 2021 | НОМЕ | HOME SALES | HOME | UNDER | \$500K - | \$1M - | \$2M - | \$3.5M - | \$5M - | #10M - | |
| SAG HARBOR VILLAGE | 1Q 2021 CHANGE | HOME SALES | HOME SALES VOLUME | HOME SALES PRICE | UNDER | \$500K - | \$1M - \$1.99M | \$2M - \$3.49M | \$3.5M - | \$5M - | #10M - | |

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EAST HAMPTON BRIDGEHAMPTON SOUTHAMPTON

WESTHAMPTON BEACH

MONTAUK

MATTITUCK

GREENPORT

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WEST OF THE CANAL

"Westhampton, which includes Remsenburg, Westhampton Beach, East Quogue, Quogue, and Quiogue, had a 50% increase in the Number of Home Sales for the first three months of 2021 compared with the same time period 2020. In addition, there was a 17% bump up in Total Home Sales Volume to just over \$75.5M. Hampton Bays saw increases in all three criteria monitored by Town & Country. With a 27% increase in the Number of Home Sales, 32% in Total Home Sales Volume, and a 30% jump in Median Home Sales Price the area west of the canal is enjoying a nice uptick along with the other Hamptons markets."

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| WESTHAMPTON INCLUDES REMSENBURG, WESTHAMPTON BEACH, EAST QUOGUE, QUOGUE, QUIOGUE | | # OF HOME SALES | TOTAL HOME SALES VOLUME | MEDIAN HOME SALES PRICE | # SALES UNDER \$500K | # SALES \$500K - \$999K | # SALES \$1M - \$1.99M | # SALES \$2M - \$3.49M | # SALES \$3.5M - \$4.99M | # SALES \$5M - \$9.99M | # SALES #10M - \$19.99M | # SALES \$20M+ |
|---|---------|-----------------------|-------------------------------|-------------------------------|----------------------------|-------------------------------|------------------------------|------------------------------|--------------------------------|------------------------------|-------------------------------|-------------------|
| | 1Q 2021 | 60 | <i>7</i> 5,524,393 | 985,000 | 3 | 28 | 21 | 7 | 1 | - | - | - |
| ESTH CLUDES I THAMPTG GUE, QU | CHANGE | +50% | +16.71% | -18.38% | -40% | +115% | +110% | - | -80% | - | - | - |
| ≥ ZSSSO | 1Q 2020 | 40 | 64,709,041 | 1,206,780 | 5 | 13 | 10 | 7 | 5 | - | - | - |
| BAYS | | # OF HOME SALES | TOTAL HOME SALES VOLUME | MEDIAN HOME SALES PRICE | # SALES UNDER \$500K | # SALES \$500K - \$999K | # SALES \$1M - \$1.99M | # SALES \$2M - \$3.49M | # SALES \$3.5M - \$4.99M | # SALES \$5M - \$9.99M | # SALES #10M - \$19.99M | # SALES \$20M+ |
| | 1Q 2021 | 33 | 24,316,700 | 667,500 | 8 | 20 | 5 | - | - | - | - | - |
| HAMPTON | CHANGE | +27% | +32.25% | +30.24% | -33% | +67% | - | -100% | -100% | - | - | - |
| Ì | | | | 512,500 | 12 | 12 | | | | | | |

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