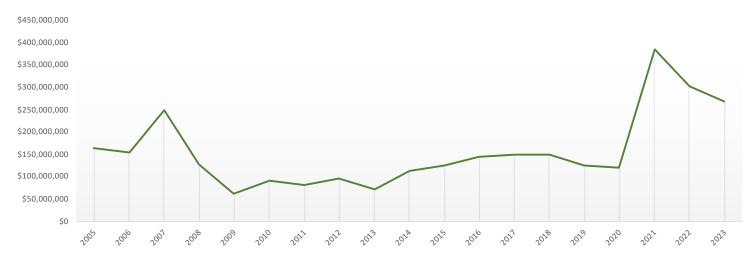


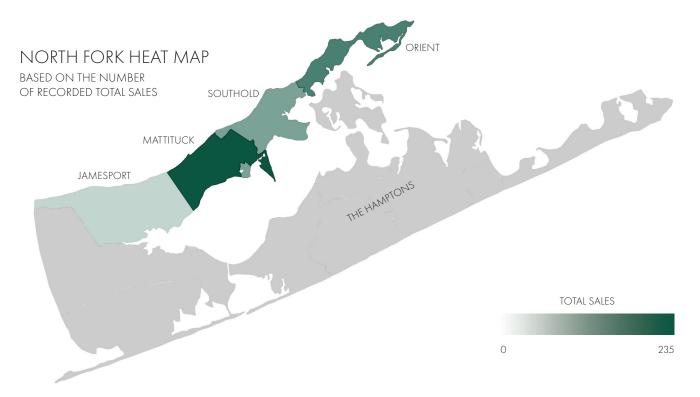
The first half of this year compared to last year's Home Sales activity is pretty much as I expected it to be. While we all knew the covid wave of Home Sales was ending last year, anticipating the degree of pullback is a more difficult task.

Our North Fork markets experienced a decline of 20% in the Number of Home Sales yet only an 11% dip in Total Home Sales Volume-- why? Because the Median Home Sales Price rose 9.3%. Slide your eyes across the 6 price categories monitored by T&C and it jumps right out at you... more homes sold over \$2M and less homes traded in the lower price categories.

Judi Desiderio, CEO | JD@TCHamptons.com | 631.324.8080

#### TOTAL HOME SALES VOLUME





To view all reports visit: https://www.townandcountryhamptons.com/market-reports

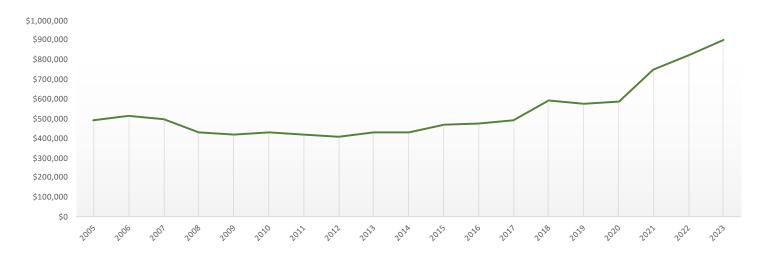
All information is deemed reliable and correct. Information is subject to errors, omissions and withdrawal without prior notice. (Source: The Real Estate Report Inc.,



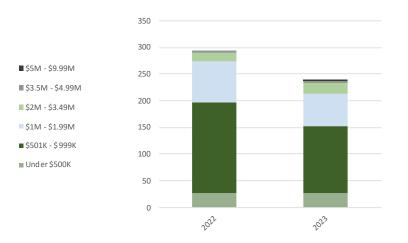


E NORTH FORK IL MARKETS COMBINED		# OF HOME SALES	TOTAL HOME SALES VOLUME	MEDIAN HOME SALES PRICE	# SALES UNDER \$500K	# SALES \$500K - \$999K	# SALES \$1M - \$1.99M	# SALES \$2M - \$3.49M	# SALES \$3.5M - \$4.99M	# SALES \$5M+
	Mid-Year 2023	235	266,750,093	899,000	22	127	60	21	4	1
	CHANGE	-20.07%	-11.31%	+9.30%	- 15.38%	-25.29%	-22.08%	+16.67%	+33.33%	-
THE	Mid-Year 2022	294	300,765,835	822,500	26	170	77	18	3	-

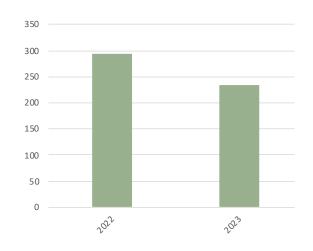
#### MEDIAN HOME SALES PRICE



#### SALES TRENDS



#### TOTAL # OF HOME SALES



To view all reports visit: https://www.townandcountryhamptons.com/market-reports

All information is deemed reliable and correct Information is subject to errors amissions and withdrawal without prior notice. (Source: The Real Estate Report Inc.)



MONTAUK





### AMESPORT & MATTITUCK

MEDIAN

TOTAL

Jamesport, which includes Aquebogue, Baiting Hollow, and South Jamesport, showed the greatest strength in pricing with a 23% increase in Median Home Sales Price from \$650k to \$800k. There was a 50% increase in Home Sales in the \$1-1.99M price range which helped shift that needle to the right. Mattituck, saw their Median Home Sales Price drop 7.24% from \$870k to \$807K but frankly this does not indicate a drop in overall prices--- check out the price ranges and you see sales under \$500k leapt 117% -- this moves the needle to the left.

# SALES

# SALES

AT BAITIN		HOME SALES	HOME SALES VOLUME	HOME SALES PRICE	UNDER \$500K	\$500K - \$999K	\$1M - \$1.99M	\$2M - \$3.49M	\$3.5M - \$4.99M	# SALES \$5M+
JAMESPORT INCLUDES AQUEBOGUE, BAITING HOLLOW, SOUTH JAMESPORT	Mid-Year 2023	39	33,487,749	800,000	6	25	6	2	-	-
JAME DES AQU IOW, SC	CHANGE	-29.09%	-22.53%	+23.08%	-40.00%	-34.21%	+50.00%	-33.33%	-	-
INCLU	Mid-Year 2022	55	43,225,499	650,000	10	38	4	3	-	-
<b>×</b> = =										
<b>≯</b> 13 30		# OF HOME SALES	TOTAL HOME SALES VOLUME	MEDIAN HOME SALES PRICE	# SALES UNDER \$500K	# SALES \$500K - \$999K	# SALES \$1M - \$1.99M	# SALES \$2M - \$3.49M	# SALES \$3.5M - \$4.99M	# SALES \$5M+
TITUCK DES LAUREL JTCHOGUE	Mid-Year 2023	НОМЕ	HOME SALES	HOME SALES	UNDER	\$500K -	\$1M -	\$2M -	\$3.5M -	
MATTITUCK INCLUDES LAUREL AND CUTCHOGUE		HOME SALES	HOME SALES VOLUME	HOME SALES PRICE	UNDER \$500K	\$500K - \$999K	\$1M - \$1.99M	\$2M - \$3.49M	\$3.5M - \$4.99M	

To view all reports visit: https://www.townandcountryhamptons.com/market-reports



EAST HAMPTON

BRIDGEHAMPTON

SOUTHAMPTON

WESTHAMPTON BEACH

MATTITUCK

MONTAUK

# SALES

# SALES

GREENPORT

TOWNANDCOUNTRYHAMPTONS COM





### SOUTHOLD & ORIENT

Orient, which includes East Marion and Greenport, had the greatest increase in Total Home Sales Volume at 9% from \$75.7M to \$82.7M. Orient was the only North Fork market to see an increase in the Number of Home Sales albeit a slight 1.5%. Southold, which includes New Suffolk, hit the highest Median Home Sales price at \$962k a 12% increase year over year. While the Number of Home Sales sank 35% from 84 to 55.

SOUTHOLD INCLUDES NEW SUFFOLK AND PECONIC		# OF HOME SALES	TOTAL HOME SALES VOLUME	MEDIAN HOME SALES PRICE	# SALES UNDER \$500K	# SALES \$500K - \$999K	# SALES \$1M - \$1.99M	# SALES \$2M - \$3.49M	# SALES \$3.5M - \$4.99M	# SALES \$5M+
	Mid-Year 2023	55	67,819,309	962,000	1	33	15	4	1	1
	CHANGE	-34.52%	- 19.49%	+12.19%	-85.71%	-29.79%	-42.31%	-	-	-
Ζ	Mid-Year 2022	84	84,238,313	857,500	7	47	26	4	-	-
Z N						l				
RION		# OF HOME SALES	TOTAL HOME SALES VOLUME	MEDIAN HOME SALES PRICE	# SALES UNDER \$500K	# SALES \$500K - \$999K	# SALES \$1M - \$1.99M	# SALES \$2M - \$3.49M	# SALES \$3.5M - \$4.99M	# SALES \$5M+
EAST MARION REENPORT	Mid-Year 2023	НОМЕ	HOME SALES	HOME SALES	UNDER	\$500K -	\$1M -	\$2M -	\$3.5M -	
ORIENT INCLUDES EAST MARION AND GREENPORT		HOME SALES	HOME SALES VOLUME	HOME SALES PRICE	UNDER \$500K	\$500K - \$999K	\$1M - \$1.99M	\$2M - \$3.49M	\$3.5M -	

To view all reports visit: https://www.townandcountryhamptons.com/market-reports

All information is deemed reliable and correct. Information is subject to errors, omissions and withdrawal without prior notice. (Source: The Real Estate Report Inc.)



EAST HAMPTON BRIE

BRIDGEHAMPTON

SOUTHAMPTON

WESTHAMPTON BEACH

MATTITUCK

MONTAUK

GREENPORT

 ${\tt TOWNANDCOUNTRYHAMPTONS.COM}$